



2024 WINTER CONFERENCE
Feb 4-6, 2024
Pinehurst, NC

BUSINESS MEETING AGENDA

Recognition of Summer Conference sponsors:

- **Premium Sponsor** – North Carolina Capital Management Trust, North Carolina CLASS
- **Platinum Sponsors** – Chandler Asset Management
- **Gold Sponsor** – Wells Fargo, JP Morgan-Chase, Davenport & Company
- **Silver Sponsors** – UBS Financial Services, Bank of America, PNC Bank
- **Bronze Sponsors** – three+one, Valley View Consulting, Civic Federal Credit Union, Multi-Bank Securities

Dismiss Vendors and non-members*

Call to Order

Recognition of Past Presidents

Recognition of First Time Attendees

President's Report

Treasurer's Report

- Review and approval of financial report

Secretary's Report

- Review and approval of 2023 Summer Conference business meeting minutes

New Business

- Dates for 2024 Summer Conference- July 24-25, 2024 in Wilmington, NC
- Dates for 2025 Winter Conference – February 18-20, 2025 in Pinehurst, NC
- New business proposed by membership

Other Business

- Conference presentations posted on the Association website – www.nclgia.org
- Don't forget to take advantage of the NCLGIA listserv – nclgia@listserv.unc.edu
- Conference evaluation forms
- CPE sign in sheet and CPE credit forms
- Reminder: NCCMT Reception 5:30 in South Room

Adjourn for Lunch

** Vendors are asked to please excuse themselves from the business meeting.*