



2025 SUMMER CONFERENCE
Business Meeting
July 23-24, 2025
Wilmington, NC

SUMMER 2025 BUSINESS MEETING AGENDA

Recognition of Summer Conference Sponsors

- **Premium Sponsor** – The North Carolina Capital Management Trust
- **Platinum Sponsor** – North Carolina Class
- **Gold Sponsors** – Chandler Asset Management, Davenport & Company, North Carolina Investment Pool, Wells Fargo, JPMorgan | CHASE, PFM Asset Management | NCIP
- **Silver Sponsors** – Bank of America, Multi-Bank Securities, UBS Financial Services, Pinnacle Bank, First National Bank
- **Bronze Sponsors** – Civic Federal Credit Union, three+one, Valley View Consulting, First Horizon Bank

President's Report

- Dismiss Vendors and non-members*
- Call to Order
- Recognition of Past Presidents
- Recognition of First Time Attendees
- Update to By-Laws, changes to Officers and Committee positions added

Treasurer's Report

- Review and approval of financial report

Secretary's Report

- Review and approval of 2025 Winter Conference business meeting minutes

New Business – President

- Dates for 2026 Winter Conference: February 17 – 19, 2026 in Pinehurst
- Dates for 2026 Summer Conference: TBD
 - Discussion of one conference per year
 - Discussion of alignment with NCGFOA
 - Discussion of regional professional development opportunities
 - Discussion of virtual options

Other Business – President

- Conference presentations posted on the Association website – www.nclgia.org
- Don't forget to take advantage of the NCLGIA listserv – nclgia@listserv.unc.edu
- Conference evaluation forms
- CPE sign in sheet and CPE credit forms
- Reminder: NCCMT Rooftop reception from 5:30-7:00

Adjourn for Lunch

** Vendors are asked to please excuse themselves from the business meeting.*