



		CPE minutes
Sunday, February 4, 2024		
4:30 — 7:00	Pre-registration and Welcome Reception hosted by Public Trust Advisors, LLC	
Monday, February 5, 2024		
8:00 — 9:00	Buffet Breakfast & Registration - Carolina Dining Room (all registered hotel guests)	
9:00 — 9:10	Welcome - Tiffany Murray, NCLGIA President	
9:10 — 10:40	Administrative Task of Investing - Gregory Jordan, Chris Reilly, Mindy Taylor & Adam Fernbach	90
10:40 — 11:00	<i>Break</i>	
11:00 — 12:00	Top 10 Trends of a Well-Run Treasury Department – Peter Forsgren & Kevin Teborek	60
12:00 — 12:15	Business Meeting - NCLGIA Members	
12:15 — 1:15	Lunch - South Room (all conference attendees)	
1:15 — 2:45	Out of the Frying Pan - Diagnosing, Preventing & Curing Burnout - Denise Ryan	90
2:45 — 3:00	<i>Break</i>	
3:00 — 4:30	Optimizing Portfolios Panel Discussion - Dick Long, Brian Sanker & Dan Klus	90
4:30 — 5:30	<i>Break</i>	
5:30 — 7:00	Reception hosted by NCCMT - South Room	
6:00 — 7:30	Dinner - Carolina Dining Room - 6:00, 6:30, 7:00 & 7:30	
8:00 — 9:00	Cocktail Hour hosted by Chandler Asset Management	
Tuesday, February 6, 2024		
8:00 — 9:00	Buffet Breakfast - Carolina Dining Room (all registered hotel guests)	
9:00 — 10:00	Economic Update - Michael Morin	60
10:00 — 10:45	Arbitrage Panel Discussion - Jeff Moore & Susan Evans	45
10:45 — 11:15	<i>Break / Checkout</i>	
11:15 — 12:45	Alternative Debt Options & Debt vs. Cash Strategy - John Frye & Andy Smith	90
12:45 — 1:00	Drawings for Door Prizes (must be present to win)	
<i>Total CPE minutes</i>		525