



Wednesday, July 24th, 2024

CPE minutes

8:00 — 8:50	Registration & Light Breakfast sponsored by J.P. Morgan Chase & Civic F.C.U.	
8:50 — 9:00	Welcome - Tiffany Murray, NCLGIA President	
9:00 — 9:45	Economic Update - Mouhcine Guettabi, Ph.D., UNCW	45
9:45 — 10:30	Rating Change - Ty Wellford, Davenport Investments	45
10:30 — 10:45	<i>Break</i>	
10:45 — 11:30	Effective Cash Management for Local Governments - Sharon Edmundson, NCLM	45
11:30 — 12:15	Updating your Investment Policy - Richard Long, Valley View Consulting	45
12:15 — 12:30	Business Meeting - NCLGIA Members	
12:30 — 2:00	Lunch sponsored by Chandler Asset Management	
2:00 — 3:30	"Smash the Box" Keynote - Chad Willett	90
3:30 — 3:45	<i>Break sponsored by Multi-Bank Securities, Inc. & Huntington Bank</i>	
3:45 — 5:00	Investing 101 - Lili Arnsdorf & Alayne Sampson, Chandler Asset Management	75
5:00 — 5:30	<i>Break</i>	
5:30 — 8:30	Rooftop Reception hosted by NCCMT	

Thursday, July 25th, 2024

8:00 — 9:00	Light Breakfast sponsored by First National Bank & North Carolina Investment Pool	
9:00 — 10:00	Bonds 101 Panel Discussion- Mitch Brigulio, Davenport, Lisa Williams & Connor Crews, McGuire Woods, Jennifer Wimmer, LGC	60
10:00 — 11:00	Business Continuity & Disaster Recovery Panel Discussion - Kevin Harewood, Paul Rutherford, Sam Collins, & Jinizha Johnson, J.P.Morgan	60
10:45 — 11:15	<i>Break / Checkout</i>	
11:15 — 12:30	Investing 201 Lunch and Learn Sponsored by NC Class - Alayne Sampson & Aaron Neil, Chandler Asset Management	75
12:30 — 12:45	Drawings for Door Prizes (must be present to win)	

Total CPE minutes 540